OUEEN CREEK, ARIZONA

Strategically located. Available land for development. Highly educated workforce.

InvestTheQC@QueenCreekAZ.gov LinkedIn.com/company/QCED InvestTheQC.com VisitQueenCreekAZ.com



INVESTHEQC

TOWN OF QUEEN CREEK ECONOMIC DEVELOPMENT TEAM







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Economic Development Director

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Downtown Development Manager

Marissa Garnett Economic Development Project Manager

Bridgette Blair

Economic Development Specialist

ACCOLADES



Best Place to Live in Arizona Fastest Growing Municipality in Arizona Best City for Business in Arizona Best City in the West to Raise a Family **Fastest Growing Housing Market in Arizona** Richest City with a population of at least 50,000

Sources: U.S. News & World Report, US Census, Arizona Chamber of Commerce, Dwellics, AZBigMedia, WalletHub



ACCOLADES AND DEMOGRAPHICS



Population more than DOUBLED in nine years:

2015: 35,534 2024: 83,700





Fastest-growing among 50K or more residents

Sources: US Census, Arizona Chamber of Commerce, Dwellics, AZBigMedia, WalletHub



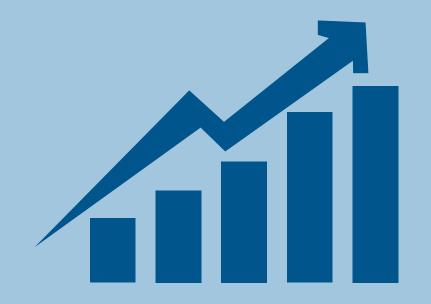


Highest Median Household Income in Arizona:

\$135,444

ACCOLADES AND DEMOGRAPHICS

One of the Top 10 **Best Places to Live** in Arizona



Named one of 30 Best Up-and-Coming **Small Cities in America**



Safest City in Arizona

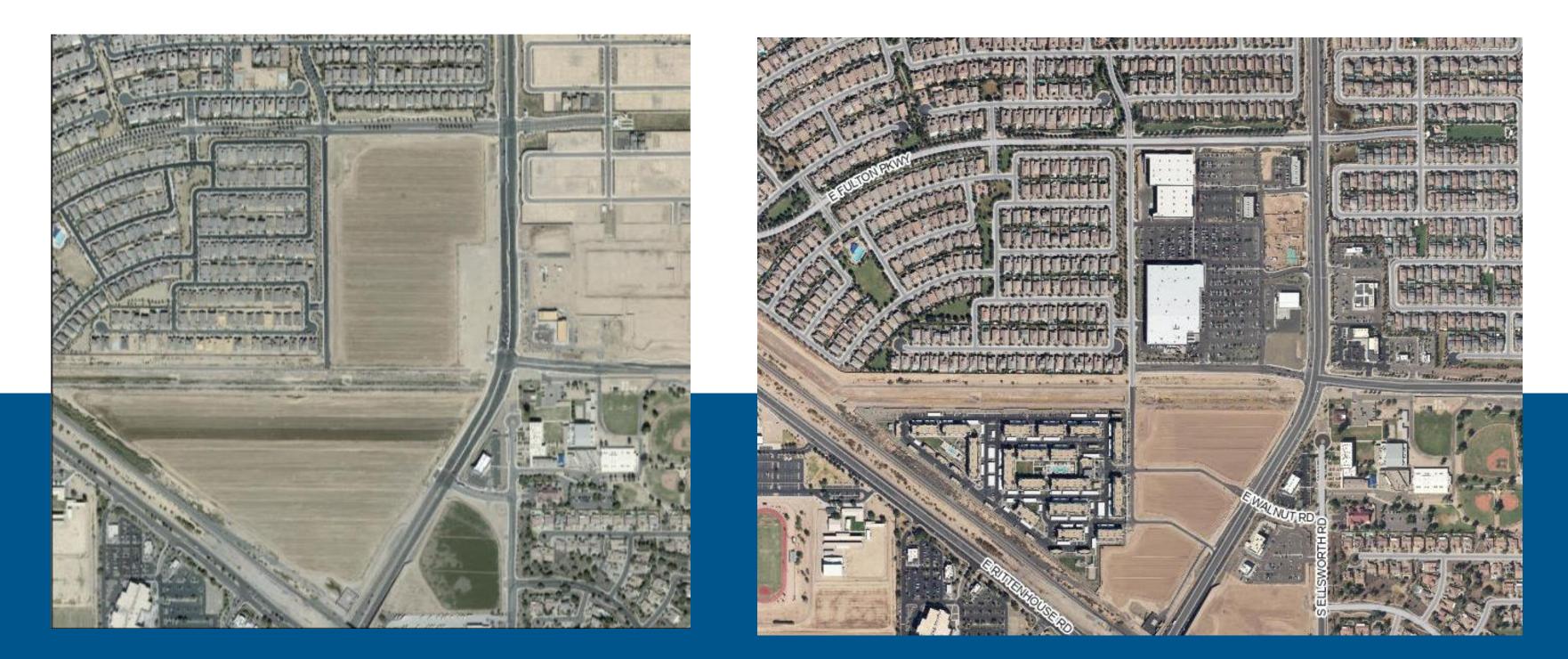
Sources: AZ Business magazine, Safewise, HGTV

THEN & NOW

INVESTHEQC



THEN AND NOW- QUEEN CREEK AND ELLSWORTH ROADS



THEN September 2019 Vacant commercial land- all four corners NOW October 2024

NEXT - New tenants under construction, SWC: mixed-use commercial development in review



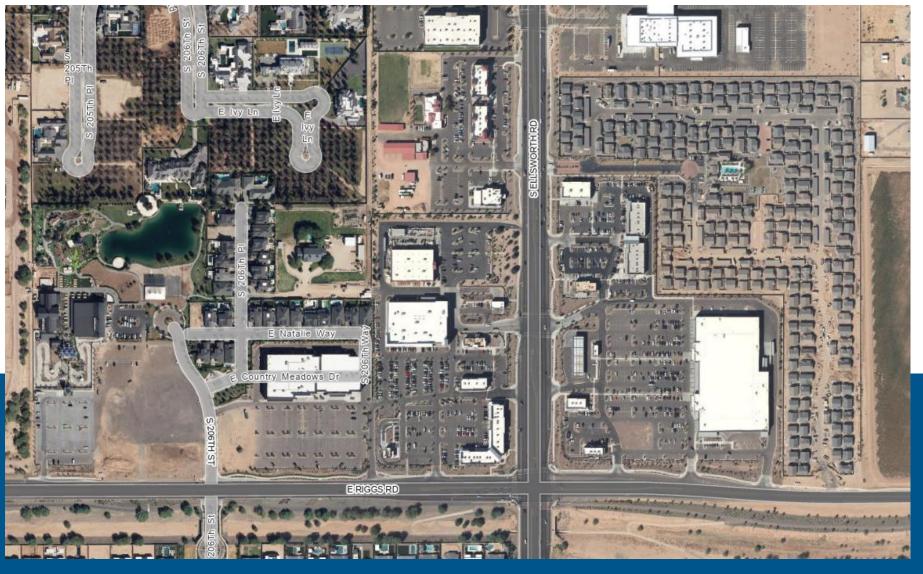
476 new multifamily units 419,000+ square feet of new retail (NWC, NEC and SEC)

THEN AND NOW- ELLSWORTH AND RIGGS ROADS



THEN September 2019 Vacant land- all four corners

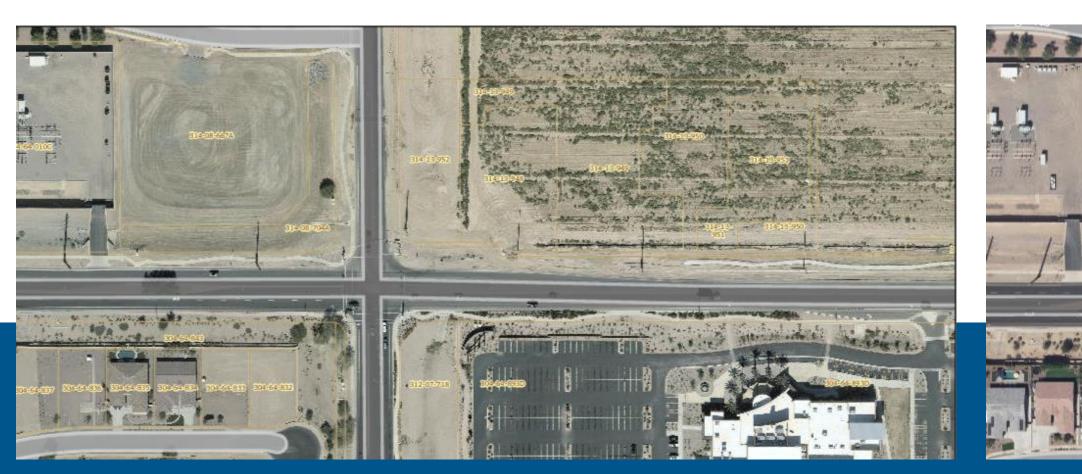
NEXT – Phase II Pecan Lake Entertainment, remaining pads/space at NWC and NEC corner



NOW October 2023/today Pecan Lake Entertainment, Queen Creek Botanical Gardens, QC Commons retail, Pecan Plaza retail, Fat Cats Fun 275 new multifamily units 334,000+ square feet of new retail

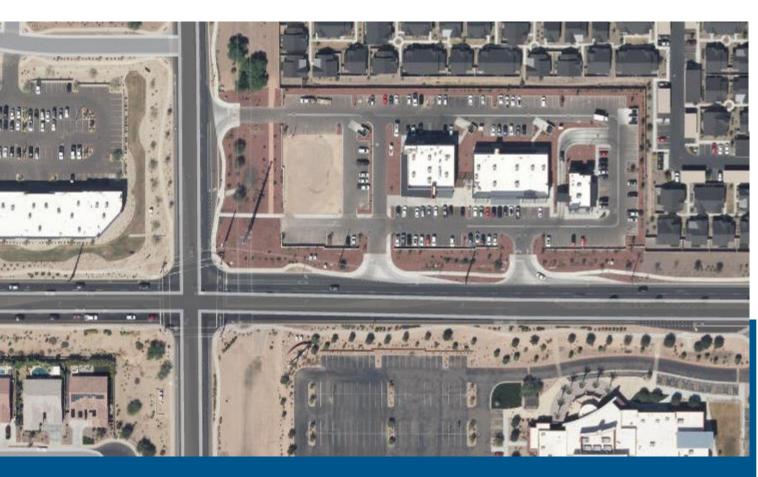


THEN AND NOW- SIGNAL BUTTE AND OCOTILLO ROADS



THEN September 2019 Vacant commercial land on northwest and northeast corners NOW October 2024/today 174 new multifamily units (NEC) 21,000 square feet new medical office (NWC) 16,000 square feet of new retail (NEC)

NEXT Last pad under construction (NEC)



Ν

THEN AND NOW- SIGNAL BUTTE AND QUEEN CREEK ROADS



THEN

September 2019 Vacant land, rural residential, or agriculture use on all four corners

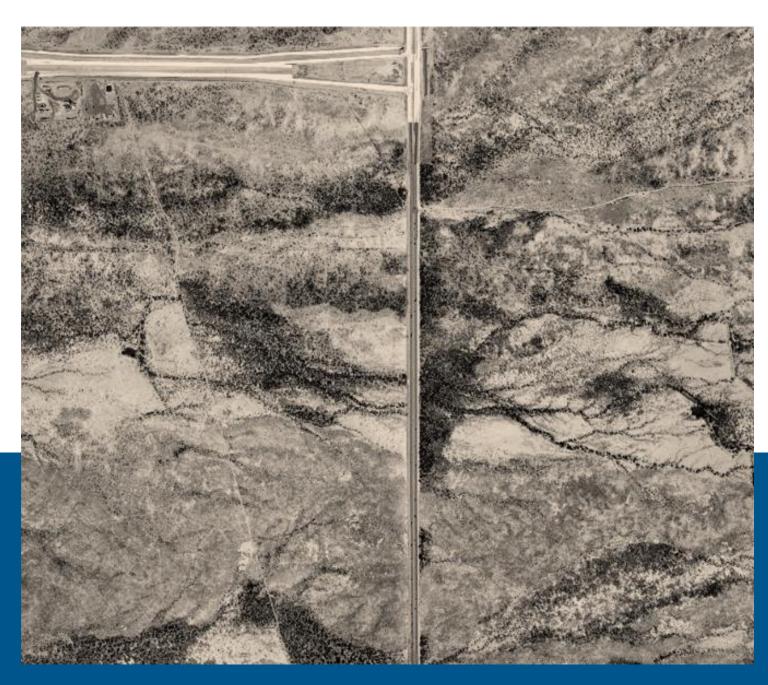
NEXT

600+ future single family lots (NEC and S/SWC) Commercial corner under construction (SEC)



NOW October 2024 85-acre Town of Queen Creek Frontier Family Park, Recreation & Aquatic Center (N/NWC) 198,000 square feet of new retail (SWC) 130 new multifamily units (SEC)

THEN AND NOW- IRONWOOD AND PECOS ROADS





THEN October 2020 Early stages of SR24, vacant land

NOW January 2025 LG Energy Solution- 50% complete with construction on its 1.4M+ square foot EV battery manufacturing facility (SEC Pecos and Ironwood)

Ν

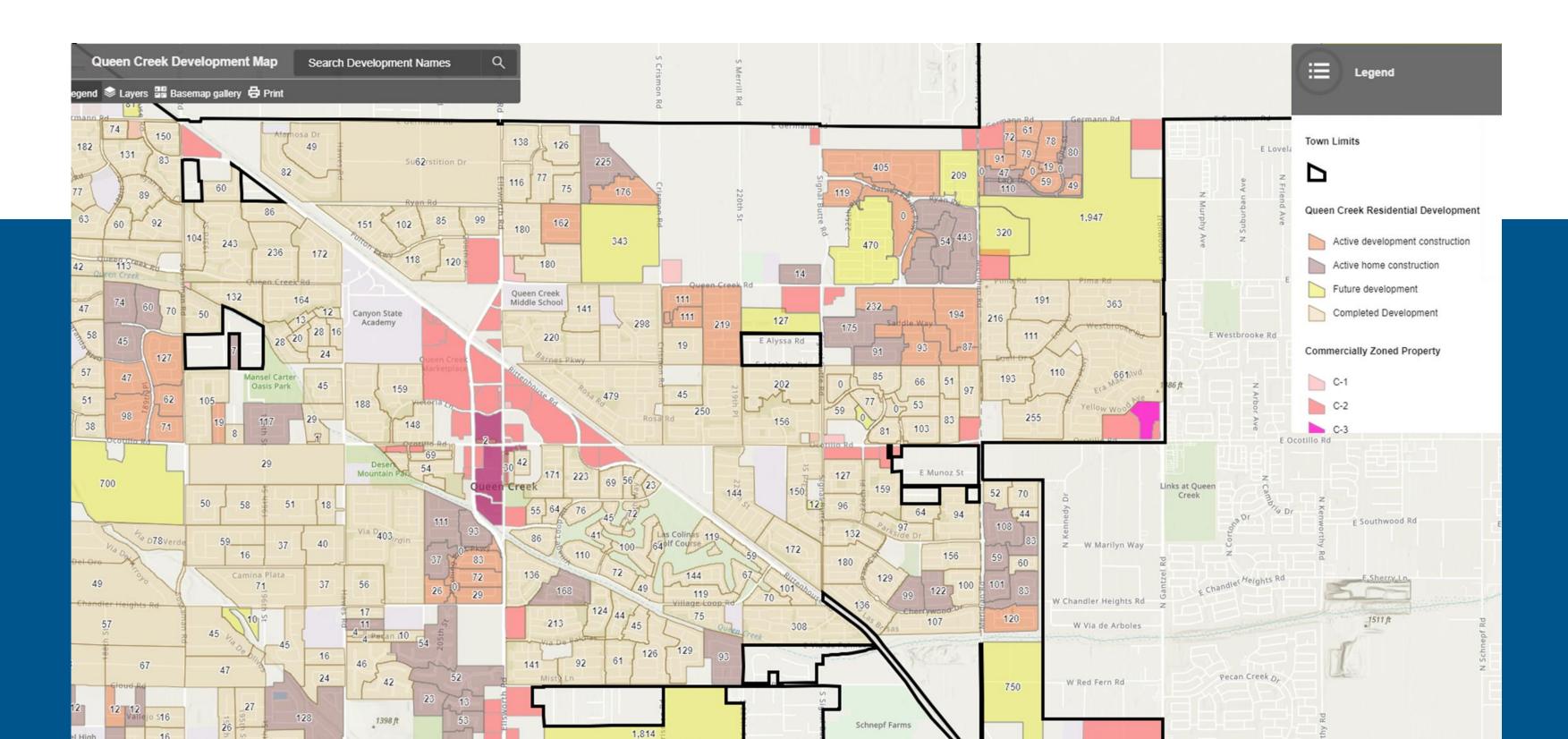
RESIDENTAL SINGLE FAMILY AND NULTIFAMILY

INVESTTHEQC



INTERACTIVE RESIDENTIAL GROWTH MAP

https://investtheqc.com/demographics/





HOUSING ACTIVITY

Single Family Permit activity (by calendar year):

- 2020 1,985 permits
- 2021 1,947 permits
- 2022 1,301 permits
- 2023 1,344 permits
- 2024 1,552 permits
- 2025- 444 permits (Jan. thru April 2025)

Multifamily units:

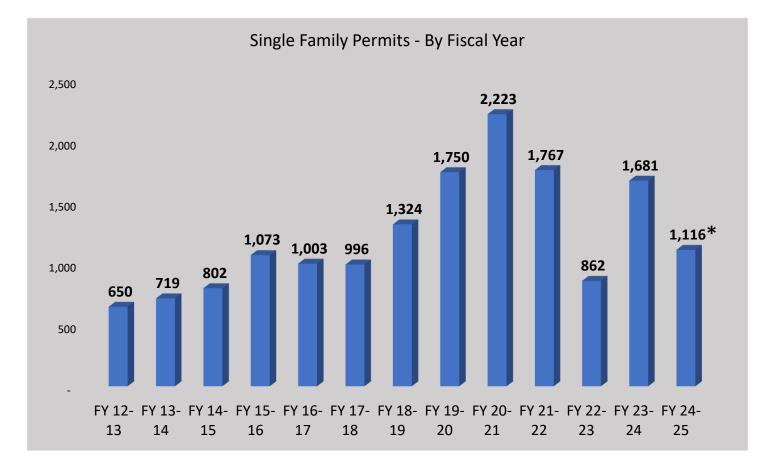
- Existing 2,274
- Under Construction 990
- Site Plan Approved 815

Total = 4,079

Sources: US Census 2023 ACS 5 year estimates; Town of Queen Creek

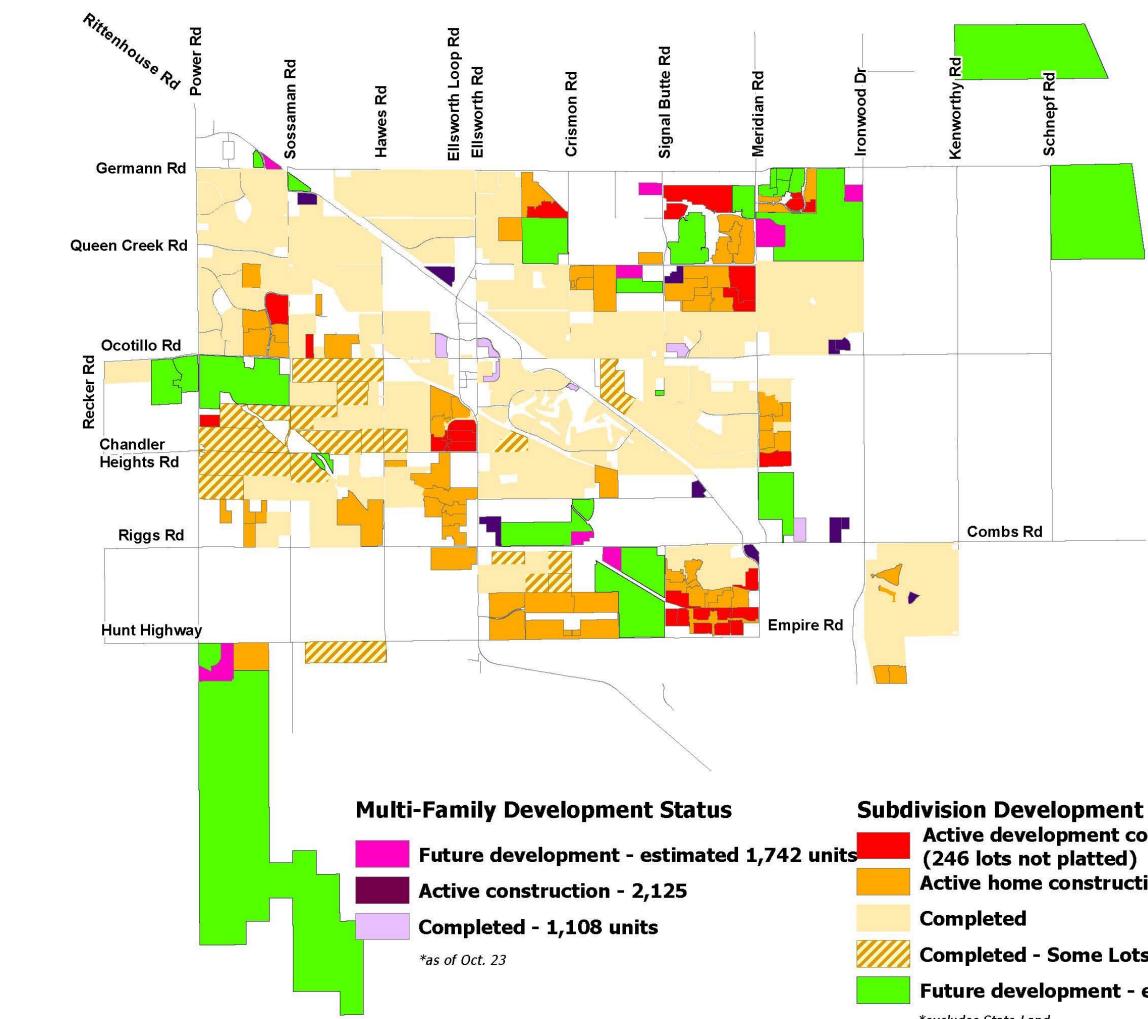
*July 2024 through April 2025.







91% of occupied homes are owneroccupied.



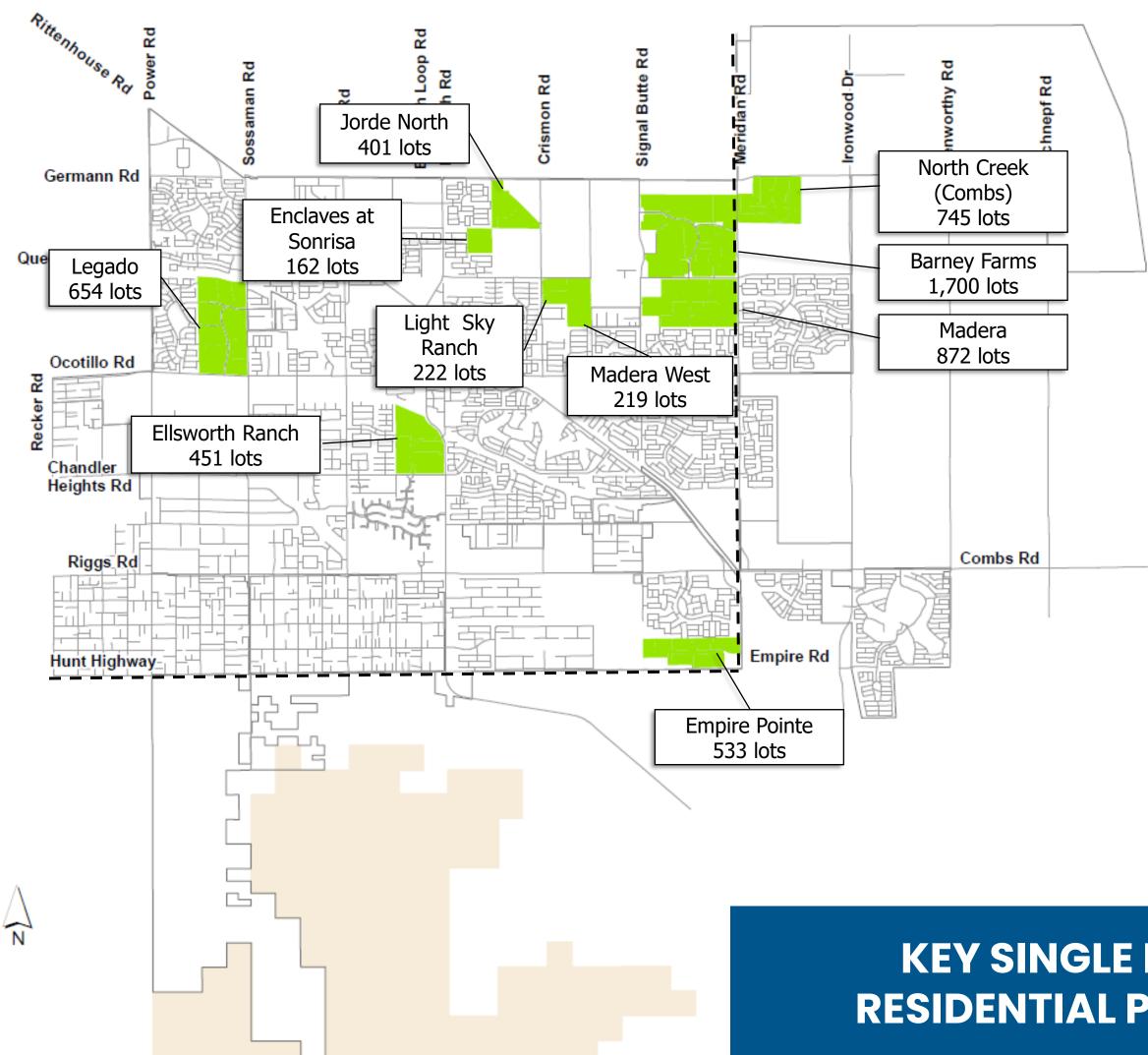
Subdivision Development Status

Active development construction - 2,234 lots Active home construction

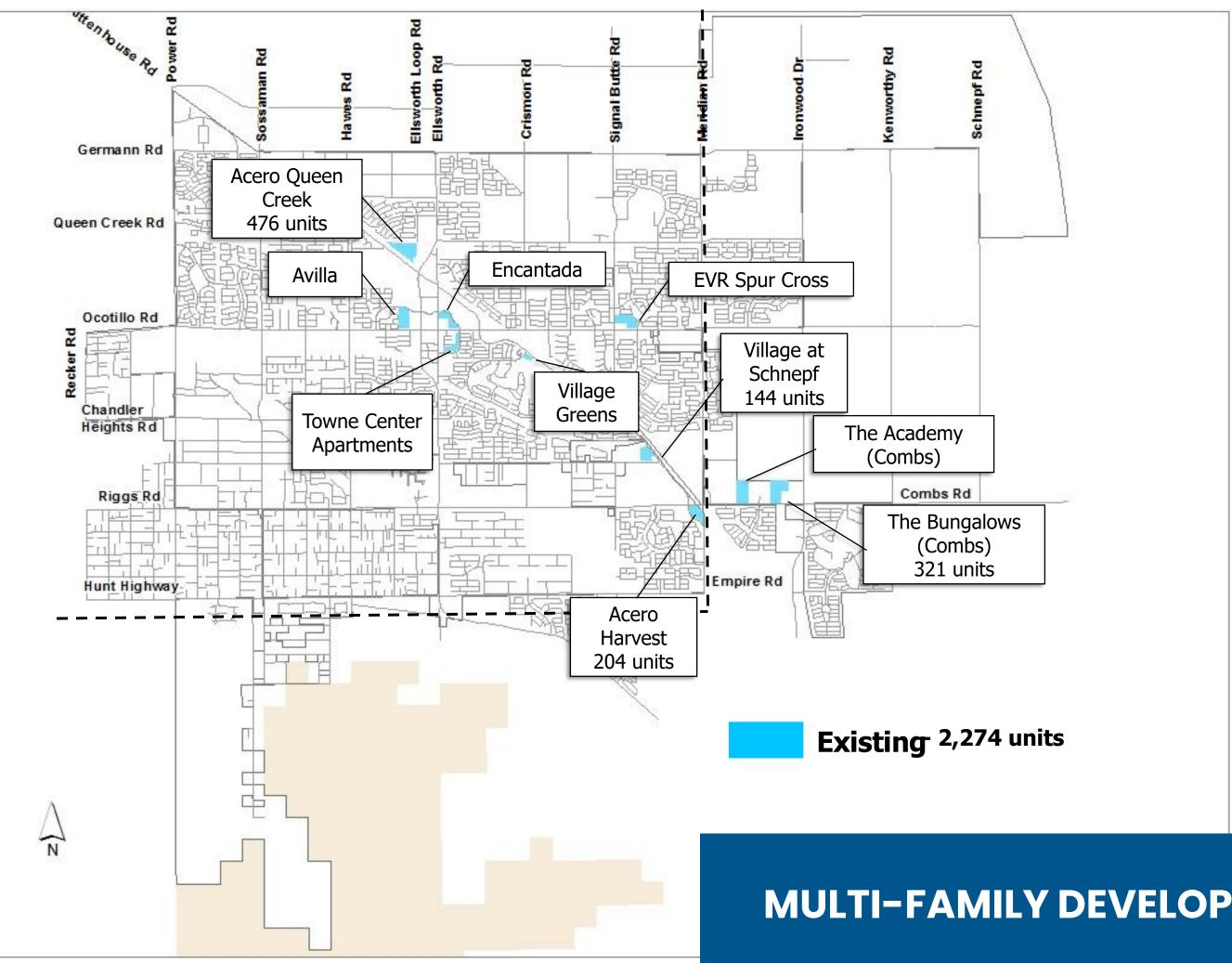
Completed - Some Lots Available

Future development - estimated 10,569 lots*

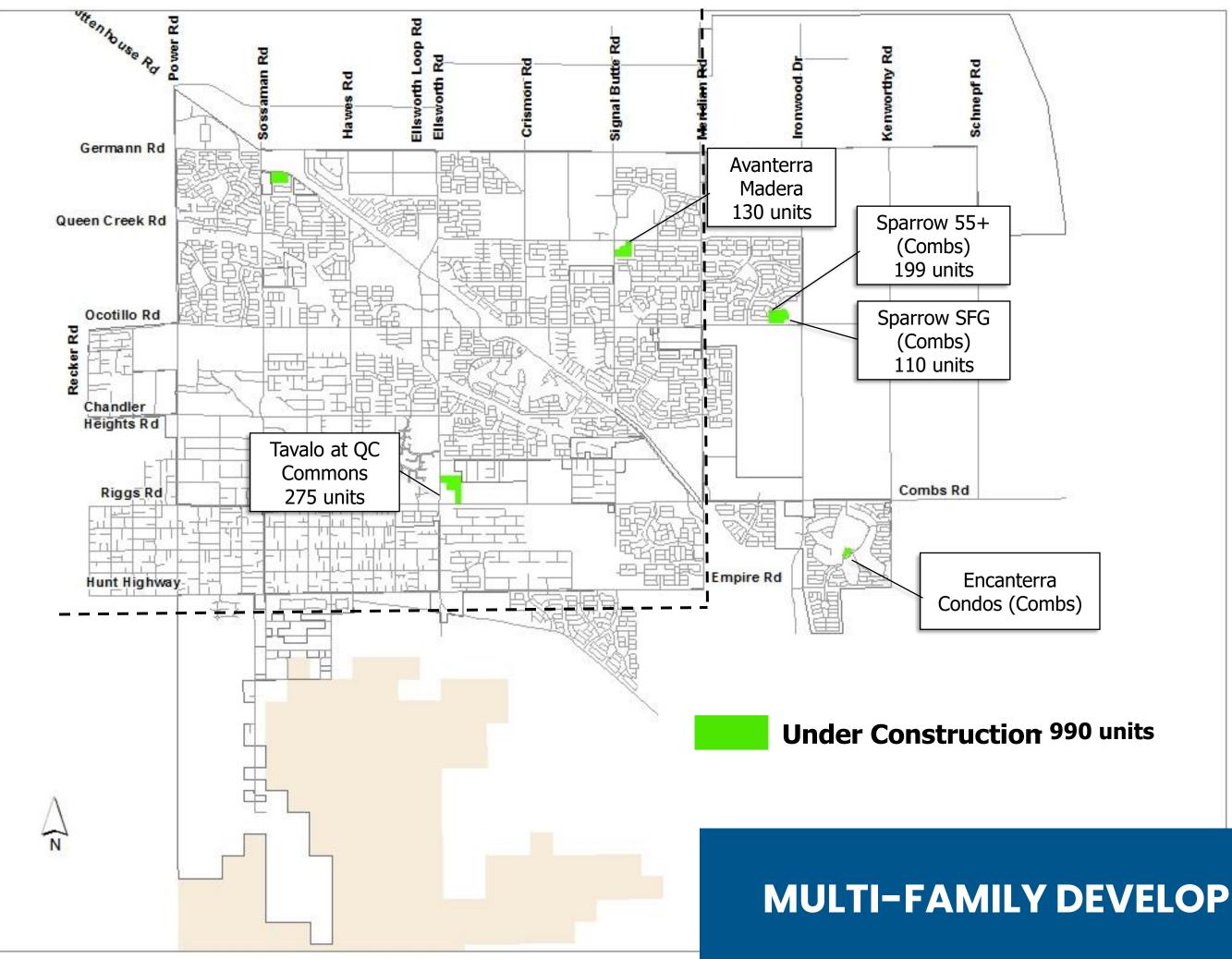
*excludes State Land



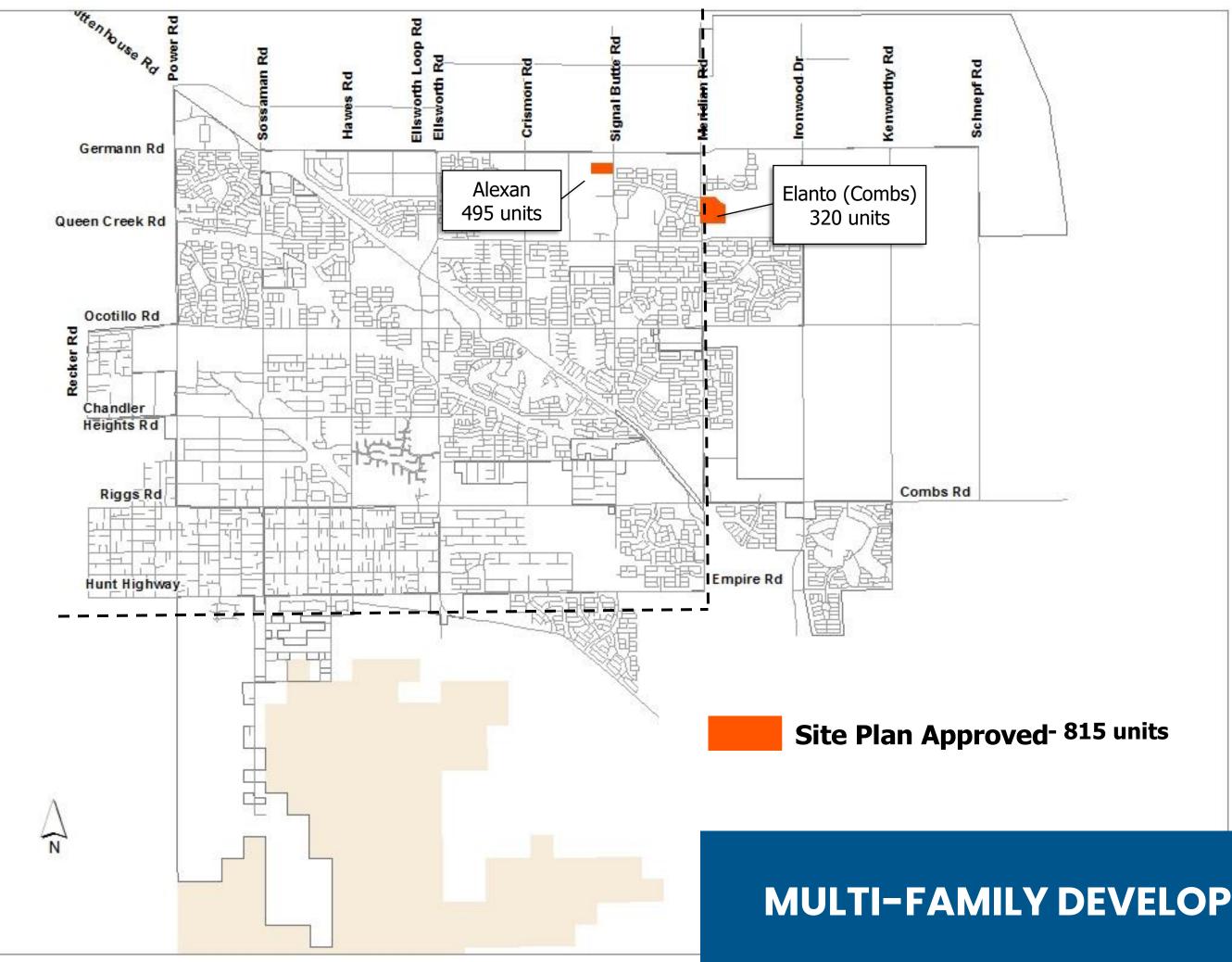
KEY SINGLE FAMILY RESIDENTIAL PROJECTS



MULTI-FAMILY DEVELOPMENT



MULTI-FAMILY DEVELOPMENT



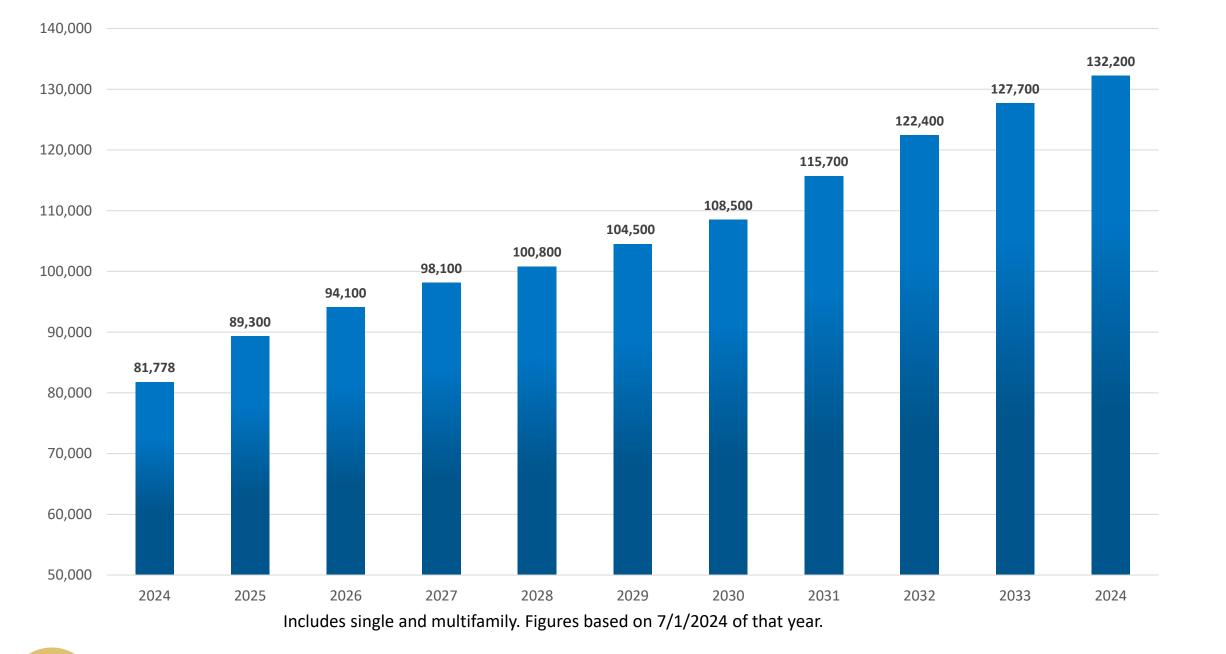
MULTI-FAMILY DEVELOPMENT

DEMOGRAPHICS & WORKFORCE

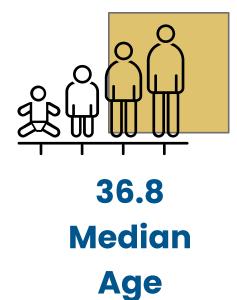
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DEMOGRAPHICS







1



45.5% Bachelor's Degree or Higher



5%

Average Growth Rate Over the Next 10 Years

42,000+ (54%+) Total Growth in the Next 10 Years



150K Buildout Population



imployer Data provided by Maricopa Association of Governments, Basemap: Esri,

EMPLOYER

- 1. Intel Corporation, Ocotillo Campus
- 2. State Farm Insurance, Tempe
- 3. Intel Corporation, Chandler Campus
- 4. Boeing Distribution Services, In., Mesa
- 5. Bank of America, Chandler
- 6. City of Chandler, City Complex
- 7. Dignity Health, Chandler Regional Medical Center
- 8. Banner Baywood Medical Center, Mesa
- 9. Banner Desert Medical Center, Mesa
- 10. Banner Gateway Medical Center, Gilbert

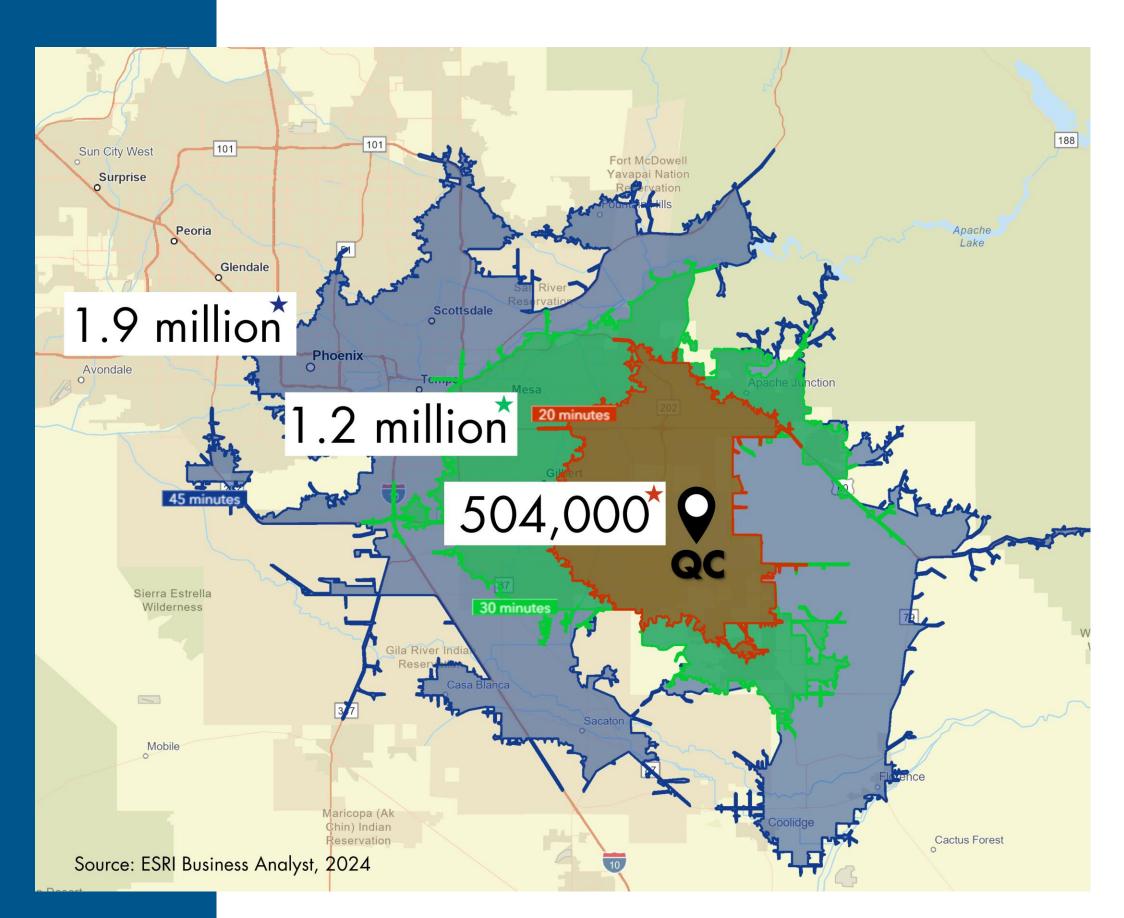


Тор **Employers Outside of Queen Creek for** Queen Creek Residents

WORKFORCE

Several excellent institutions of higher education are nearby Queen Creek, ensuring the right partnerships for future companies, including: Arizona State University, Chandler-Gilbert Community College, Central Arizona College, and the Communiversity at Queen Creek.

ARIZONA@WORK serves both Maricopa and Pinal County areas of Queen Creek and has no-cost workforce development programs to support businesses in finding the talent they need.



1.9 million people within a 45-minute drive

K-12 + WORKFORCE

- The Town of Queen Creek is home to several A and one A+ rated schools within the six public school districts, and private and charter schools.
- School districts are expanding and bringing new schools to Queen Creek in response to the community's growth. Queen Creek Unified School District is experiencing 6% growth.
- ASU Polytechnic, Chandler-Gilbert
 Community College, the
 Communiversity, and Central Arizona
 College ensure workforce
 preparedness for the East Valley.
- ASU's Polytechnic Campus has just under 10,000 students.











Central Arizona College

LOCAL AND REGIONAL ASSETS













TOURISM

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In the Economic Development Strategic Plan, Agritainment/Destination Tourism is identified as one of the five targeted sectors for the community. Tourism drives economic development in a number of ways. When visitors stay in QC's hotel, eat at local restaurants, and shop in local businesses, the taxes they pay support the Town's operations.

The purpose of the visitor may be business, leisure, or a combination thereof and includes "day trip" excursions where visitors come to Queen Creek and enjoy local amenities, but do not stay overnight. Tourism also attracts new residents and commercial investment, which broadens the local tax base and expands the local economy.

INVESTTHE**QC**



Queen Creek has unique destinations or selling points that embody the Town's agricultural heritage that include the following:

NATURAL ATTRACTIONS

Multi-use trails along the Queen Creek and Sonoqui washes, San Tan Mountain Regional Park.



CULTURAL HERITAGE

Schnepf Farms, Queen Creek Olive Mill, Sossaman Farms, and San Tan Historical Society.



RECREATIONAL **ACTIVITIES**

Horseshoe Park & Equestrian Centre events, Queen Creek Performing Arts Center, Pecan Lakes Entertainment Center, outdoor events, etc.



LOCAL CUISINE **AND PRODUCTS**

Queen Creek Olive Mill, Schnepf Farms Bakery & Café, Old Ellsworth Brewing Company



QC DESTINATIONS



SCHNEPF FARMS



HPEC



PECAN LAKES ENTERTAINMENT



QC BOTANICAL GARDENS

QC OLIVE MILL

COMMUNITY PARKS

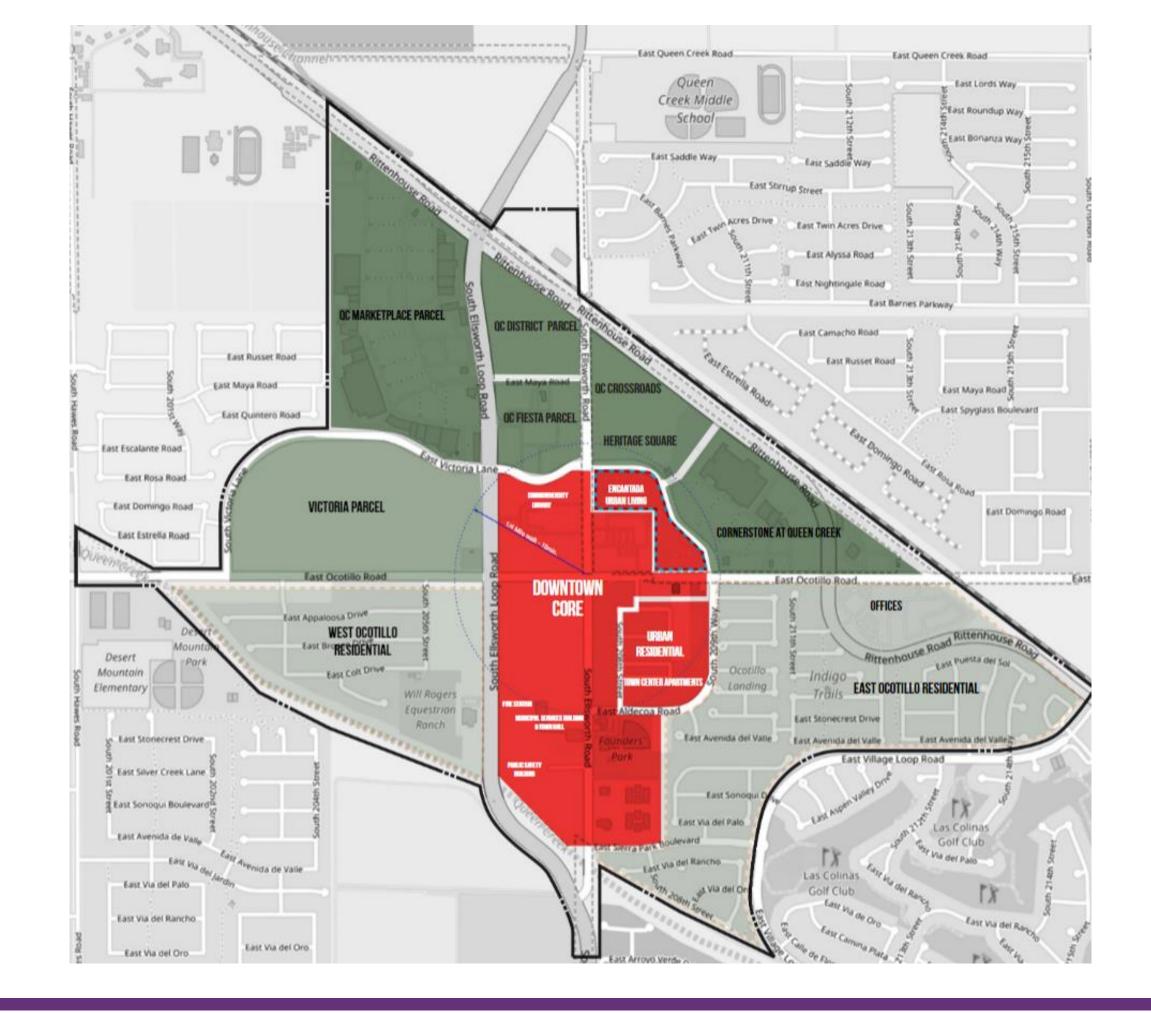
DOWNTOWN

INVESTHEQC



DOWNTOWN QUEEN CREEK

- Investments
- Developments
- Opportunity



Town of Queen Creek T014 Town Center Infrastructure Improvements – Munoz St. and Aldecoa Dr.

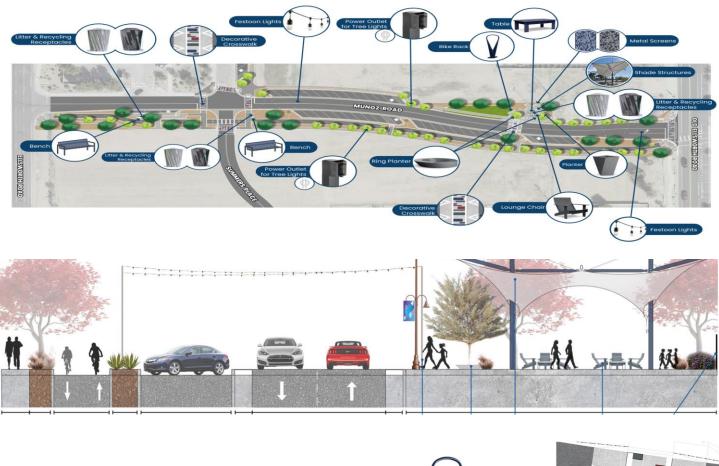




INVESTMENTS

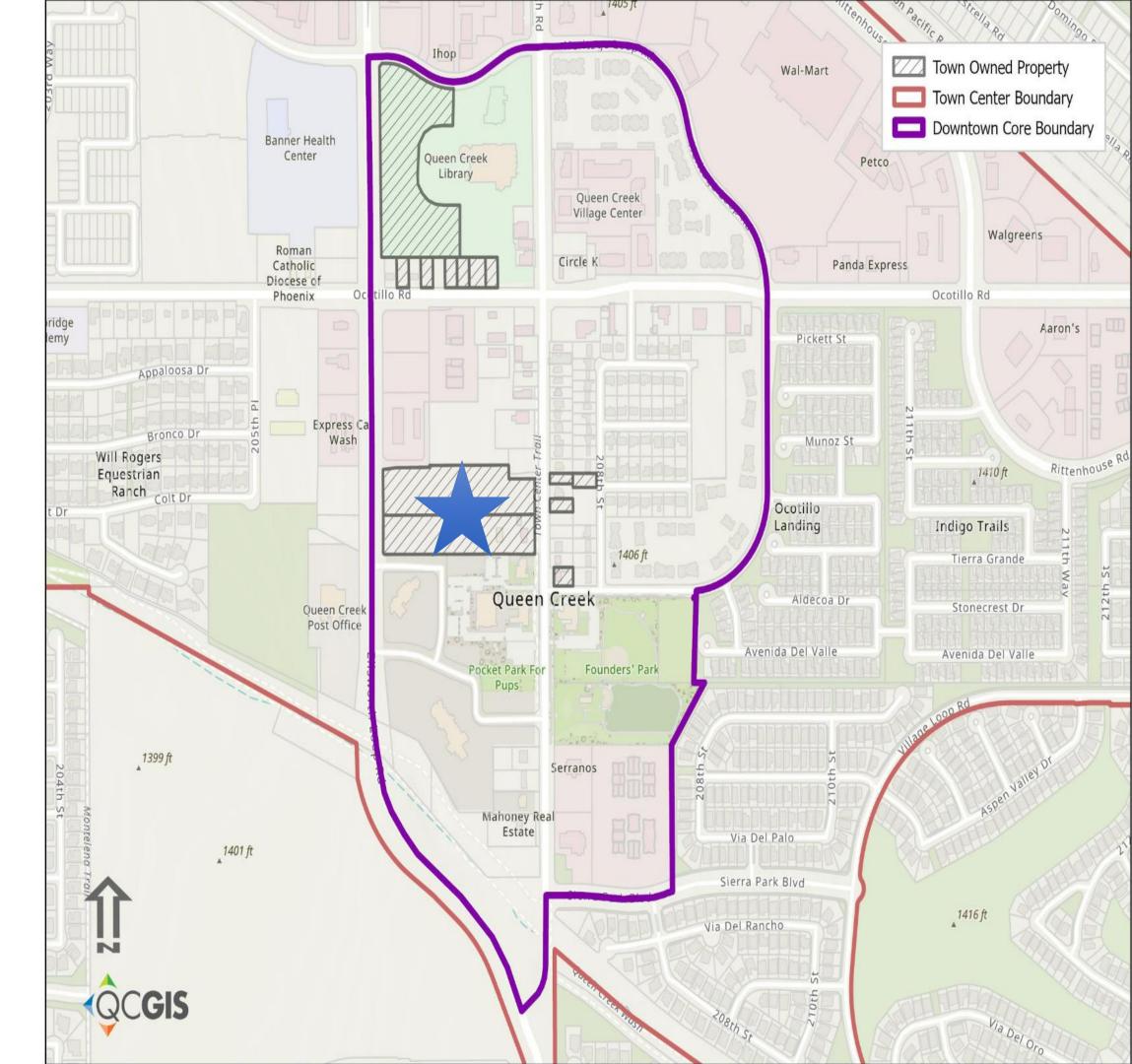
Now open!

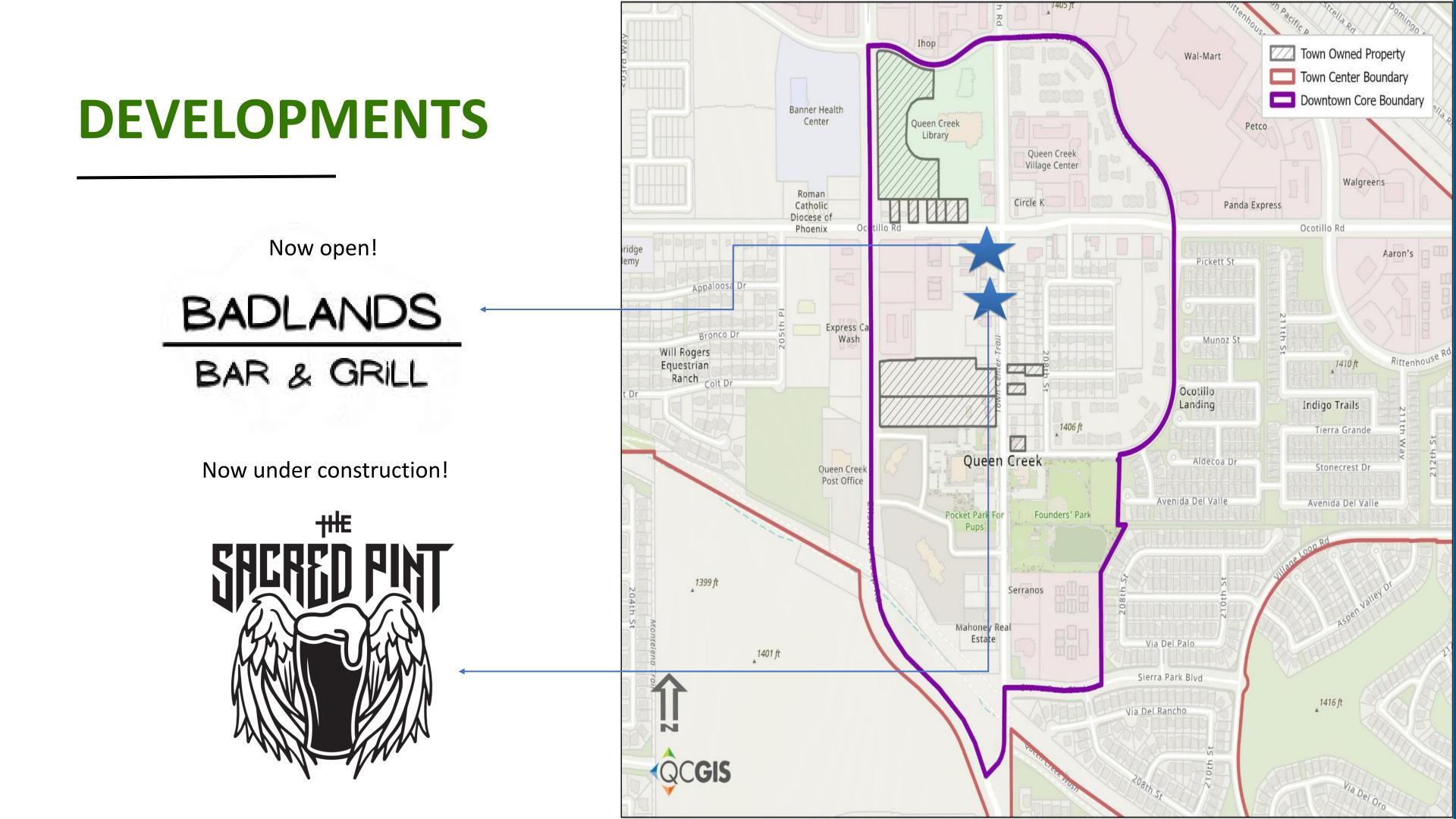
 Three new connector roadways – Munoz, Summers Place & Aldecoa









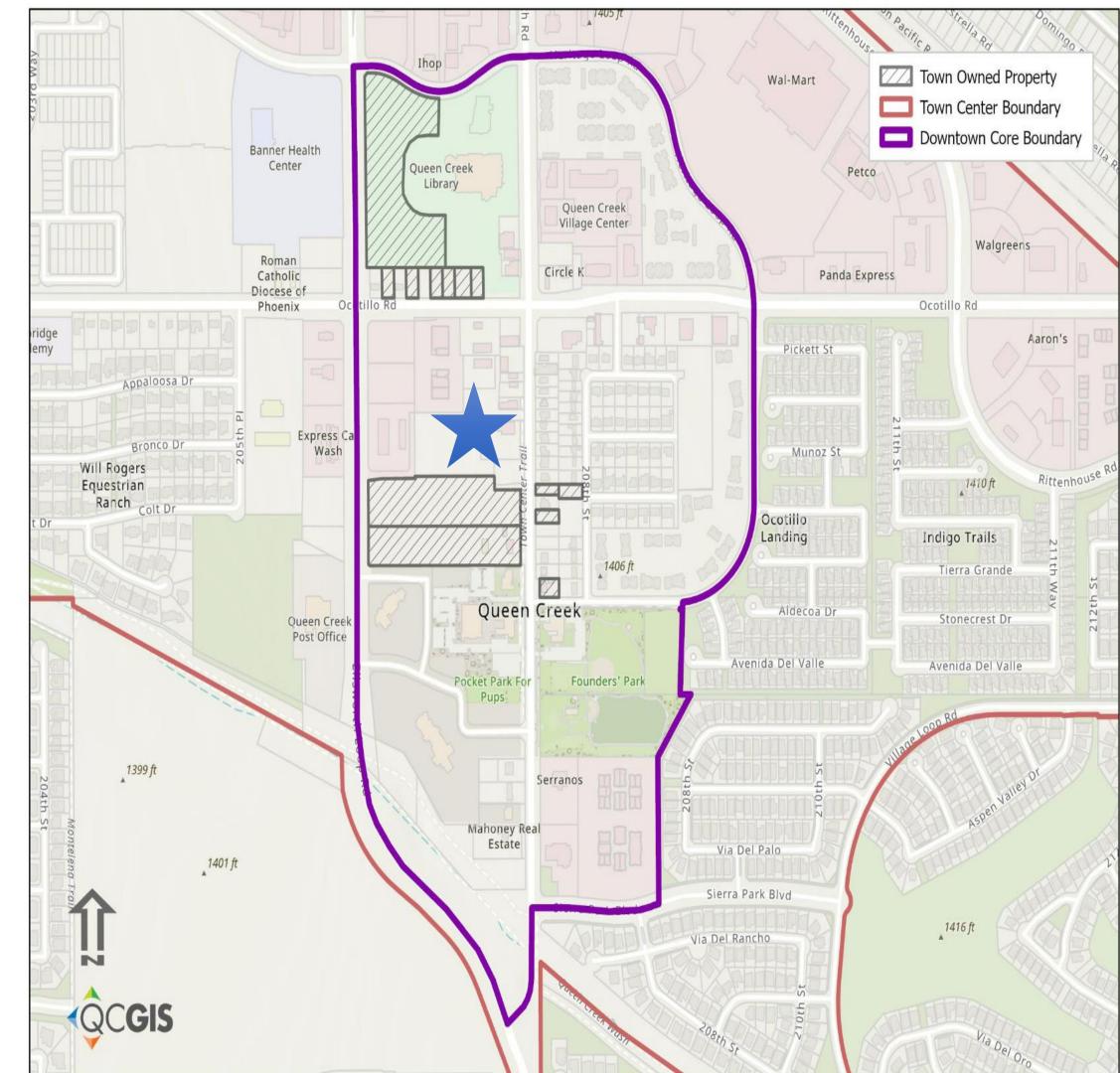


DEVELOPMENTS

 3.5-acre development including a rooftop restaurant, brewery, speakeasy, steakhouse and other concepts











DEVELOPMENTS

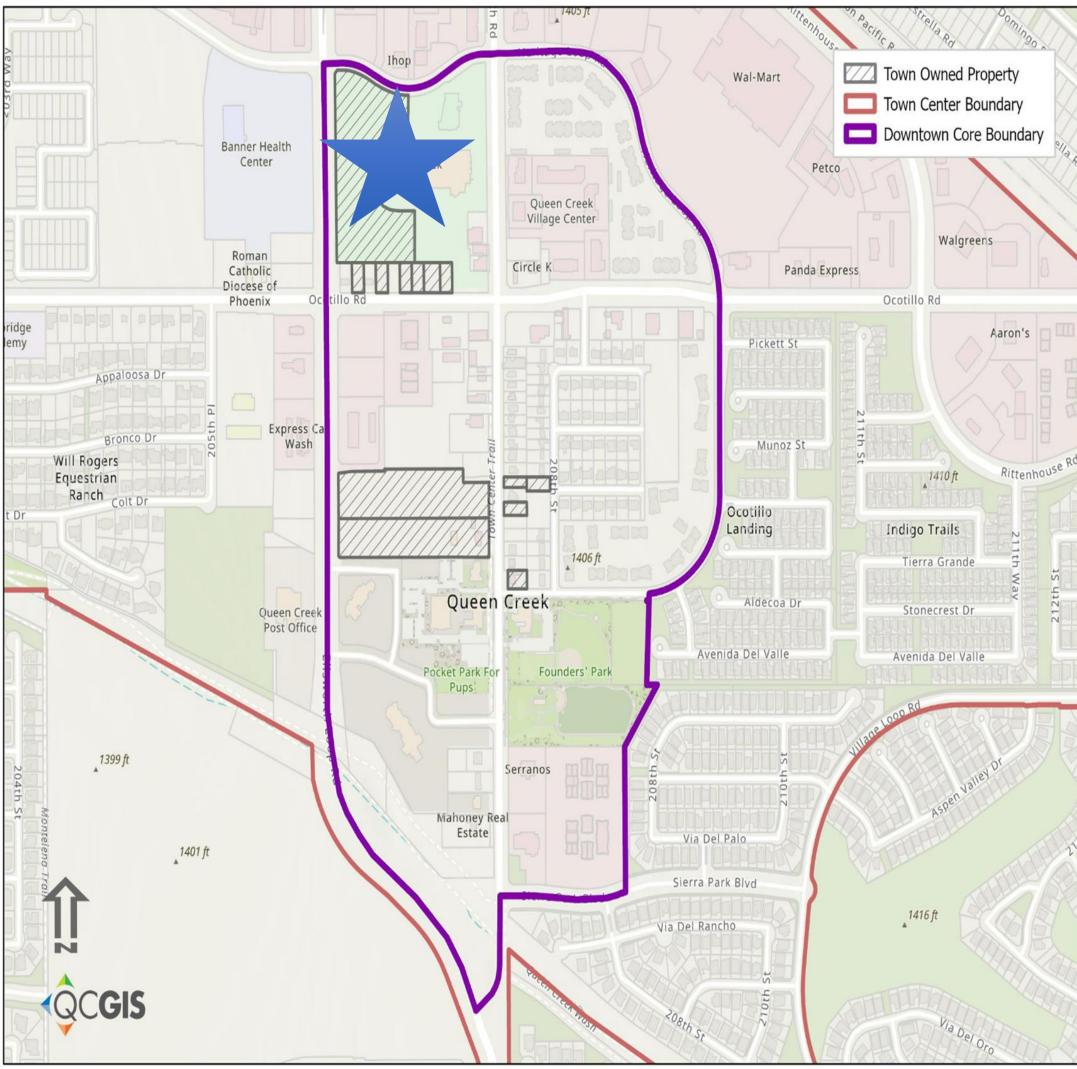
Now under construction!





- 6.8 acres of formerly Town owned land
- Approx. 280,000 SF of mixed-use development including boutique office, retail, restaurant and multi-family







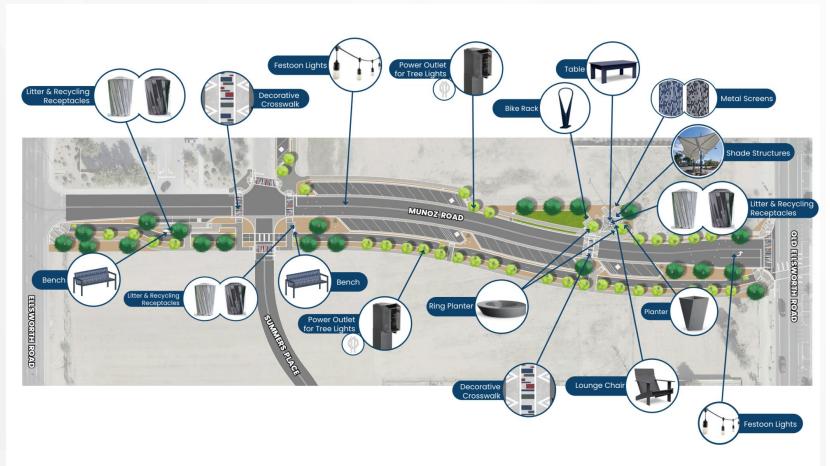


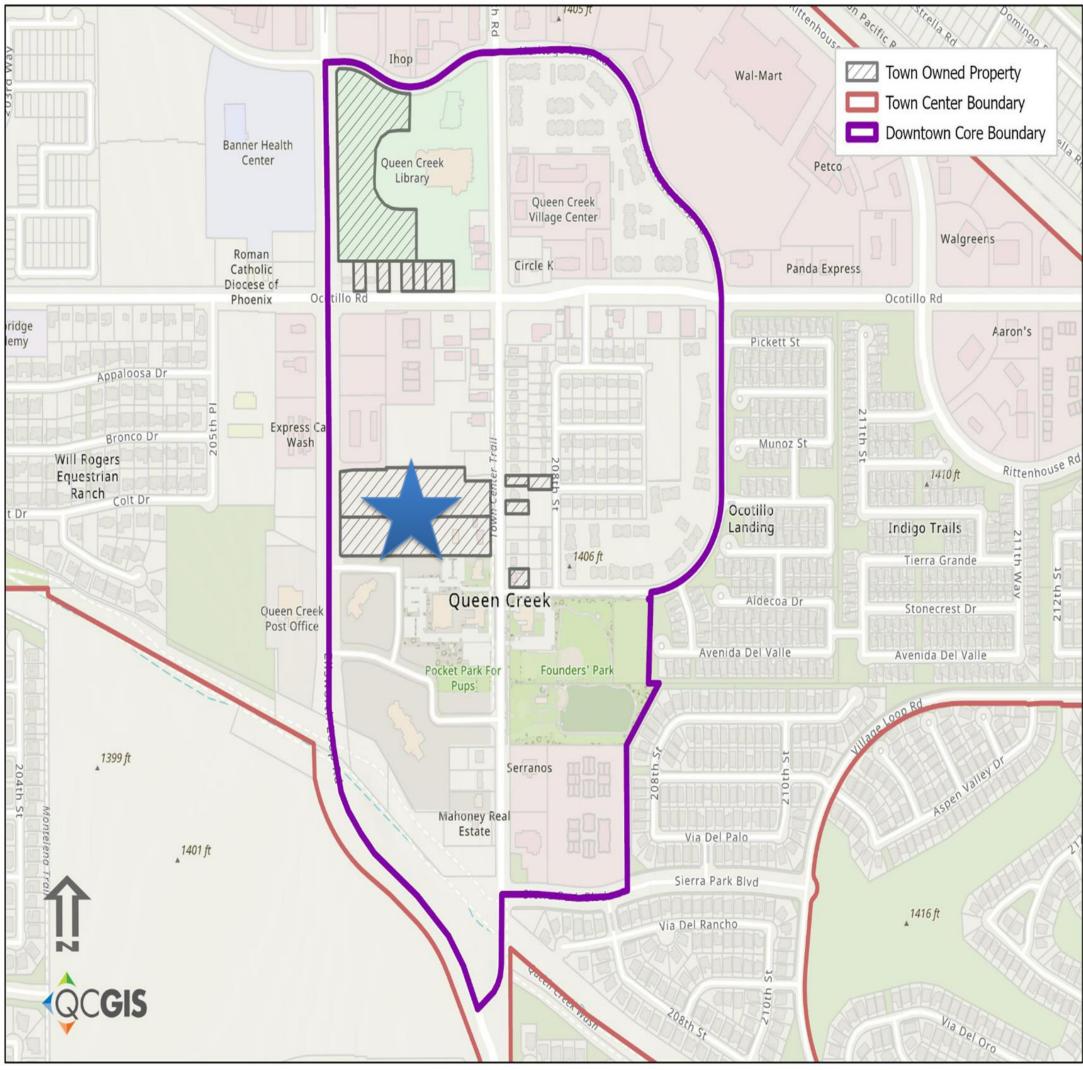




OPPORTUNITY

- Future development opportunity
- Town owned land approx. 7 acres
- Frontage on Ellsworth Road & Ellsworth Loop





PARKS

INVESTHEQC



Mansel Carter Oasis Park Phase II

Amenities include:

- (6) Tennis Courts
- (6) Volleyball Courts
- (4) Pickleball Courts
- Pump Track
- Passive Turf Space
- Restrooms
- Parking
- Retention





Frontier Family Park- 85 acres

N of NWC Signal Butte and Queen Creek



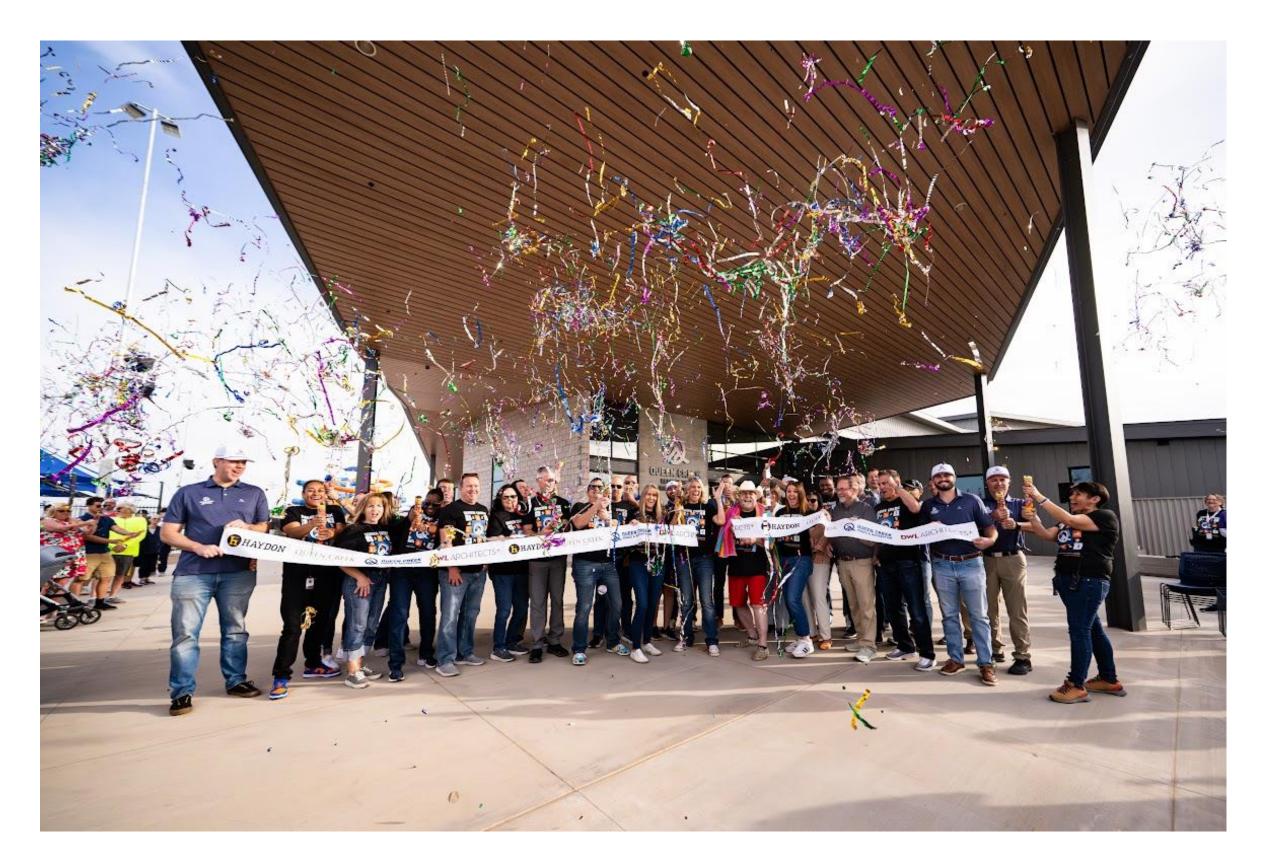
Amenities include:

- 6 Ballfields (315') ${\bullet}$
- 3-5 Multipurpose Fields
- 24 Pickleball Courts
- 2 Basketball Courts \bullet



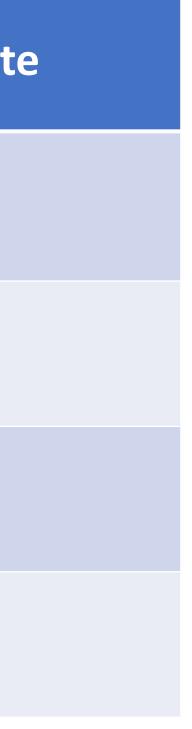
Recreation & Aquatic Center Now open!

- Lazy River
- Family Play Pool with Interactive Water Features
- Water Slides
- Competition Pool
- Diving Boards
- Shared Amenities
 - Lobby/Check In
 - Locker Rooms with Showers



Parks and Facilities: Completion Dates

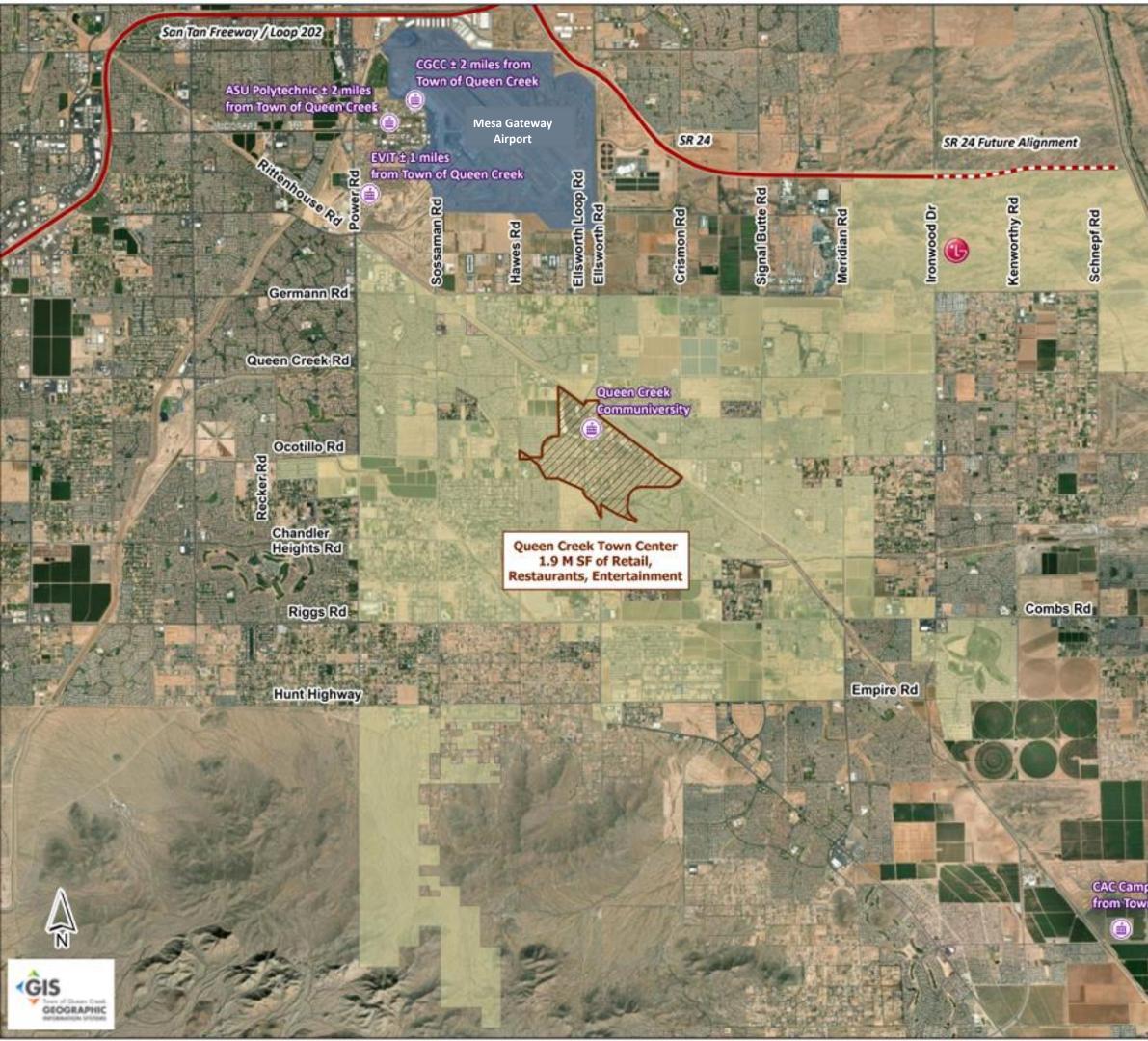
| Facility | Completion Dat |
|--|-----------------------|
| Frontier Family Park | NOW OPEN! |
| Mansel Carter Oasis Park - Phase II | NOW OPEN! |
| Recreation Center | NOW OPEN! |
| Aquatic Center | May 2025 |



INDUSTRIAL EMPLOYMENT

INVESTHEQC

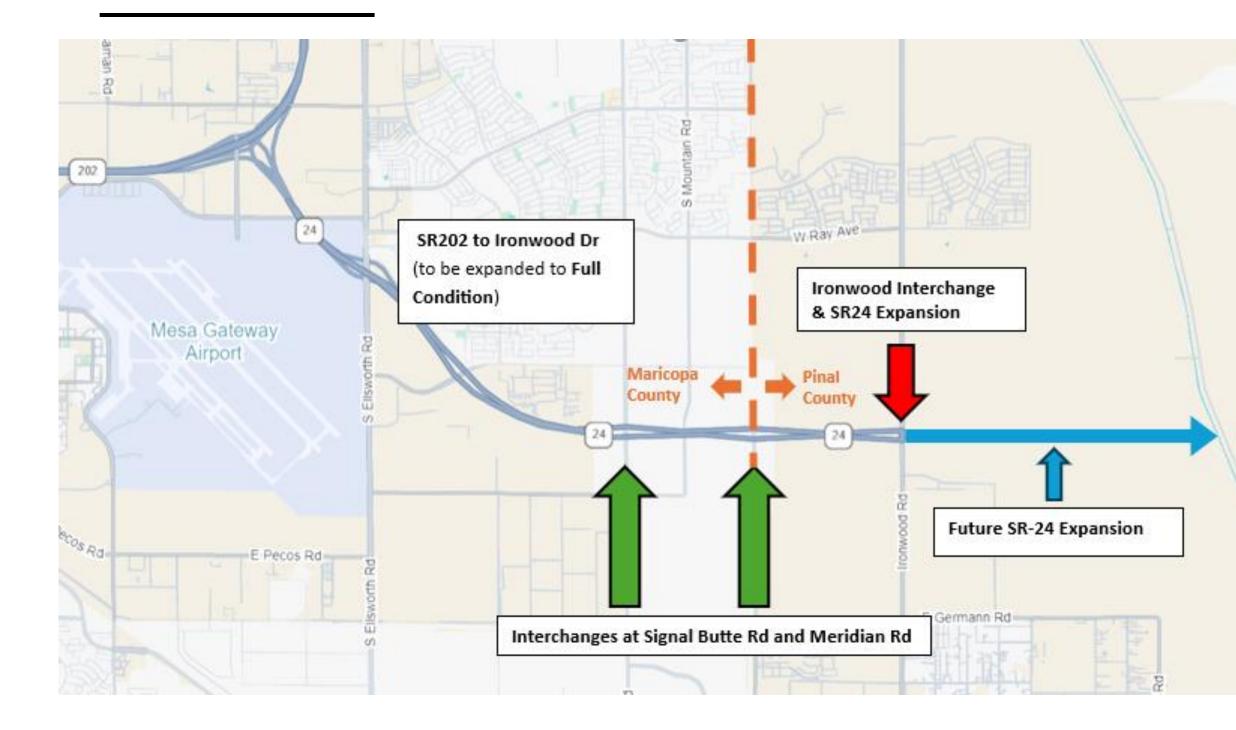






Overall Town Map

SR-24 UPDATE



Existing SR-24

- One of the first projects funded by Prop 479: \$352M
- Existing SR-24 will be built to its full condition.
- Full interchanges coming to Signal Butte and Meridian Roads.
- Construction to begin as soon as summer 2026.
- Interim interchange at Ironwood Road planned.

Future SR-24

- Full interchange at Ironwood Road
- Expansion east to CAP canal; in environmental review currently.

STRATEGIC OFFERING



Utility-Served Greenfield Development Sites



Sites with Freeway Frontage / Proximity



Nearby Amenities Within 10 Miles (Airport, ASU Polytechnic, Downtown)



Rapid Approval Process



Talented Workforce & Top-Rated K-12 Education

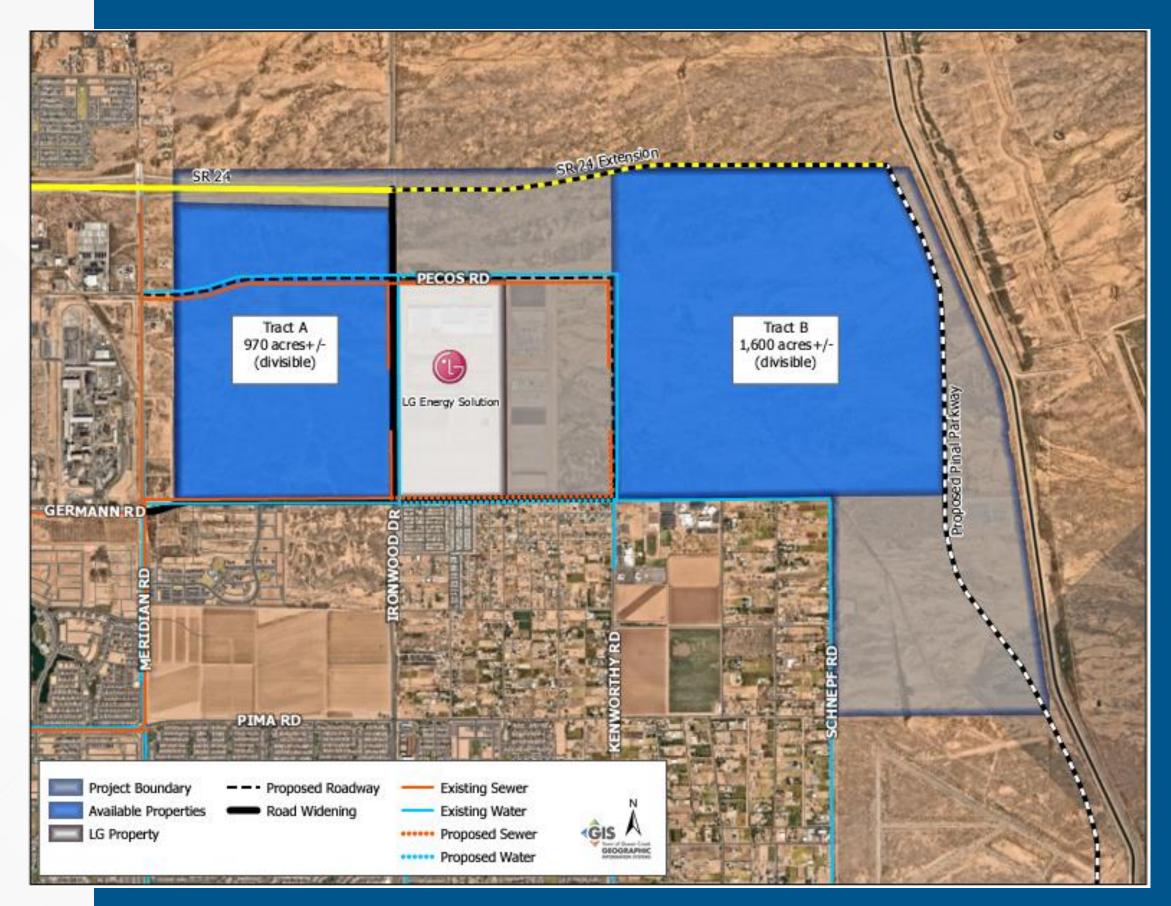
CURRENT MAJOR PROSPECTS

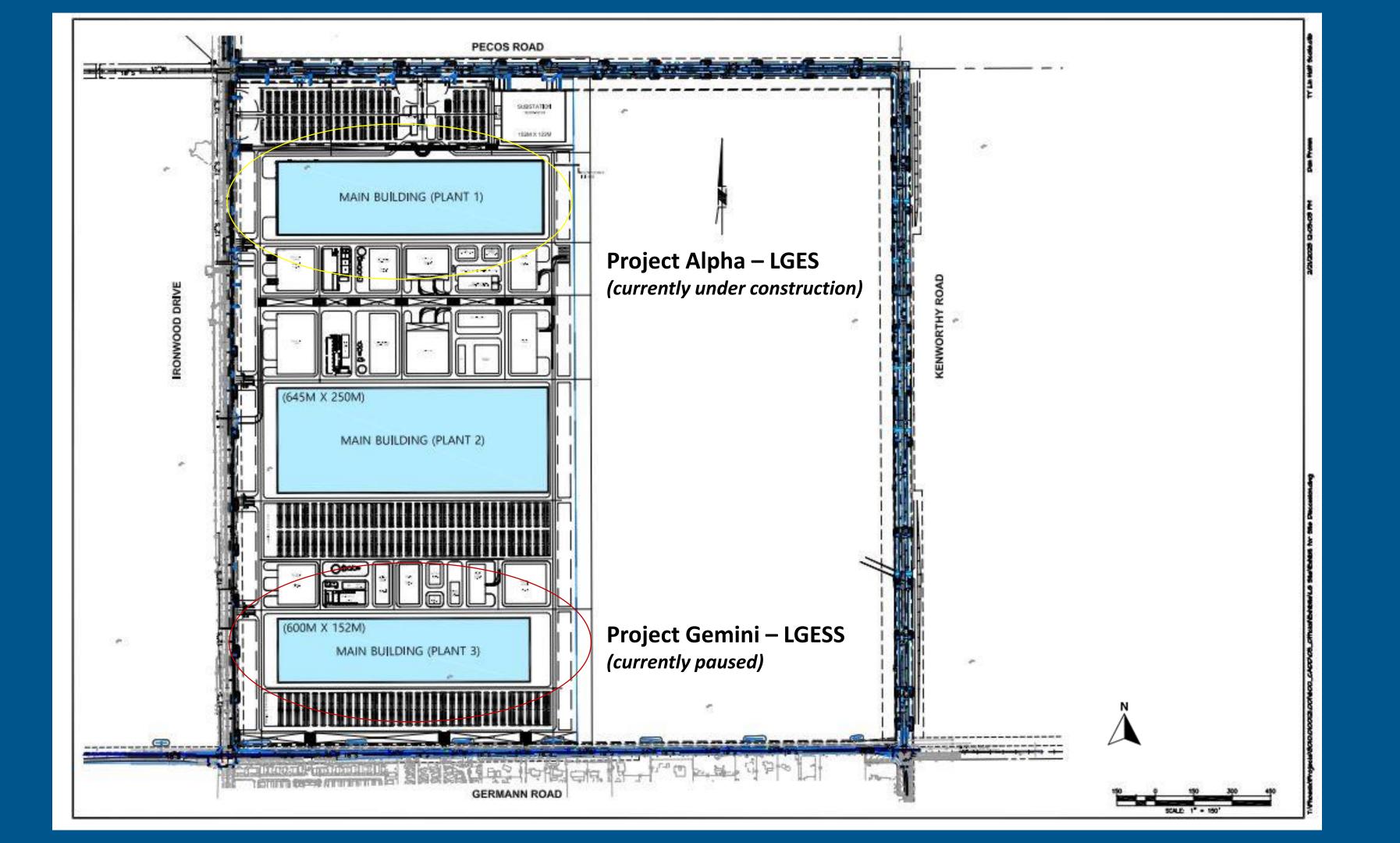
- Battery supply chain sector
- Seeking diversity of product type (i.e. small build-to-suit site, large build-tosuit site, existing space)
- Confidential projects, but the projects that continue to evaluate QC, have potential collectively for:
 - ✓ \$218M in capital investment
 - ✓ 240 jobs
 - ✓ 290,000 square feet absorbed



STATE LAND -970 ACRES & 1,600 ACRES

- SWC SR24 and Meridian
- Single-owner (Arizona State Land Department)
- TRACT A: 970-contiguous acres at NWC Ironwood and Germann, freeway frontage
- TRACT B: 1,600 contiguous acres at NEC Kenworthy and Germann
- Utility work completed and in progress for LGES





CYLINDRICAL BATTERY VS. POUCH STYLE BATTERY



| Project Parameters | LG Ener Solutio (project u construct |
|-----------------------|---|
| Cap Ex | \$3.2B |
| Jobs | 2,800 |
| Square Footage | 1.4M+ |

rgy on under tion)

LEADING THE EV & RENEWABLE ENERGY REVOLUTION

Completion and start of production expected in second half of 2026, with full-scale hiring for thousands of new jobs to begin in the second-half of 2025.







LG Energy Solution – SITE DEVELOPMENT



April 2025

LG Energy Solution – SITE DEVELOPMENT





LG Energy Solution – SITE DEVELOPMENT





THE POINTE AT POWER MARKETPLACE

Power Marketplace Business Park W of NWC Rittenhouse and Germann

- 92,520 SF; divisible to 9,360 SF
- 24' clear height
- Grade level loading & truckwell loading
- Now leasing! Delivered May 2024





GERMANN COMMERCE CENTER

E/SEC Signal Butte and • Germann

Phase I

- 391,706 SF
- 14,560 SF to 105,170 footprints over 5 buildings
- Clear heights 28' to 32'
- Now leasing! Delivered August 2024

Phase II

42-acre build-to-suit •





JORDE SITE

• SWC Crismon and Germann Roads

 57 acres, light industrial-zoned, greenfield site

• 2.2 miles south of the SR24



QC INDUSTRIAL CAMPUS/VLACHOS SITE

- SEC Crismon and Germann roads
- 240 acres contiguous, single-owner, acres, heavy-industrial zoned greenfield site



RETAIL & OFFICE

INVESTHEQC

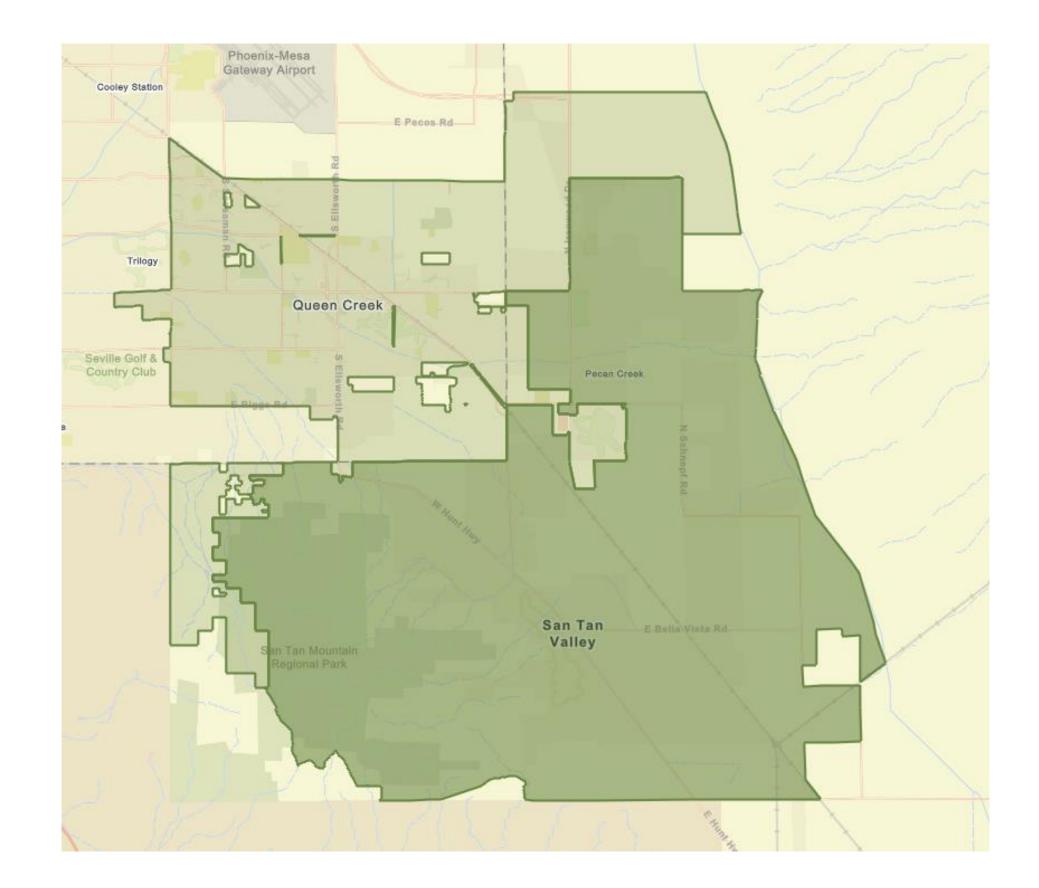


THE TRADE AREA

Queen Creek and San Tan Valley (which is east and south of Queen Creek) are highgrowth communities attracting young families. The area continues to have strong, unmet retail demand.

Today, Queen Creek has over 85,000 residents and San Tan Valley (part of Pinal County) has nearly 110,000 residents.

Median Household Income: San Tan Valley - \$92,963 Queen Creek - \$135,444



HUDSON STATION

- SWC Signal Butte and Queen Creek
- Fry's and EOS anchored commercial corner; Fry's opened May 1, 2024
- 21-acres, 197,000+ square feet



VINEYARD TOWNE CENTER

- NWC Gantzel (Ironwood) and Combs (Riggs)
- 23 acre, 260,000 square foot commercial corner
- Anchored by Target (under construction) and Sprouts (open)



HARVEST STATION

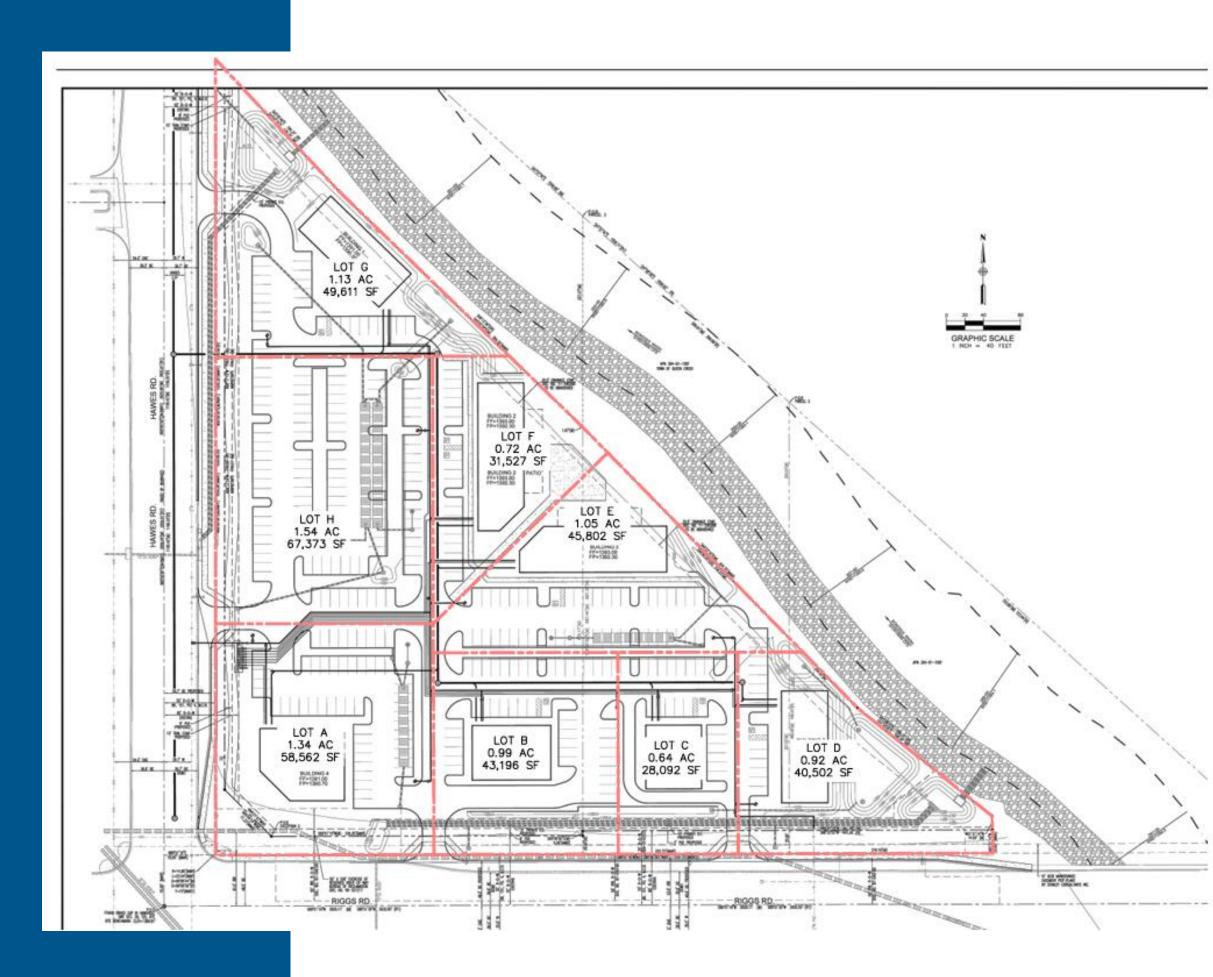
 SWC Rittenhouse/Gary AND Riggs/Combs

• 14-acre future Safeway-anchored commercial center



NEC HAWES/RIGGS

- 7.7 acre commercial corner
- West of Horseshoe Park & Equestrian Centre
- Trail wash frontage for unique opportunity



SWC QUEEN CREEK & ELLSWORTH

- Queen Creek Station
- 20 acre commercial corner
- Envisioned for unique, walkable mixed use development



SEC SR24 & MERIDIAN





 2-35 acres of commercial land, greenfield site

 Freeway frontage and visibility on SR24 and Meridian Road

OFFICE PROJECTS – OVER 100,000 sq.ft. IN THE PIPELINE

Near Downtown & Town Center

- The Switchyard (15K SF; NEC Ellsworth Loop and Ocotillo)
- Matheson development (20K SF; SEC Ellsworth Loop and Ocotillo)
- Queen Creek Medical Office Park (TBD- about 50K SF; E/SEC Rittenhouse and Ocotillo)
- Queen Creek Station (TBD on SF; mixed use development; SWC Ellsworth Loop and Queen Creek)
- Elsewhere in Town
- San Tan Blvd & Ellsworth Road (30K SF; SWC Ellsworth Road and San Tan Blvd) \bullet

TARGETED USES

- Sit-down restaurants, including steakhouse
- Office medical and professional
- Employers, including to support LGES
- Downtown development
- Agritainment



NEW BUSINESSES!

















POSTINO













TOWN OF QUEEN CREEK ARIZONA







ACCREDITED ECONOMIC DEVELOPMENT **O**RGANIZATION

International Economic Development Council

INVESTHEQC